



Investor Day 2024

Debashis Chatterjee

November 2024

ELEVATING
OUTCOMES



Our Industry has been resilient by habit



Much has changed in the last 2 years

Game changing
AI revolution



Escalating
Geopolitical crisis



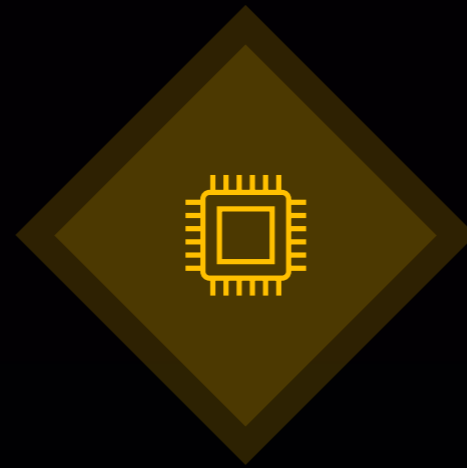
Exuberance in
discretionary
spending paused



The change we see now is rapid & structural



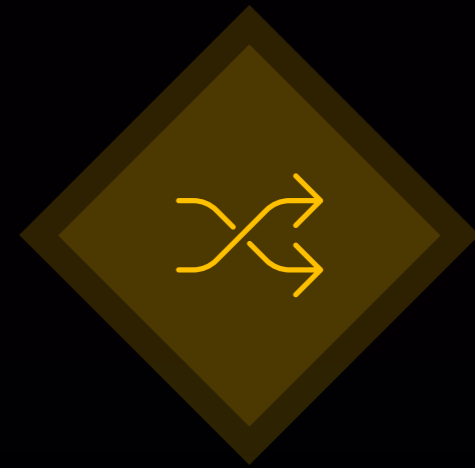
Client
Priorities



Technology
Landscape



Deal
Contours



Competition
Mix

No time for incremental thinking, time for **“disruptive”** change

Playground of the future is evolving fast led by AI



Sustainability



Cloud services



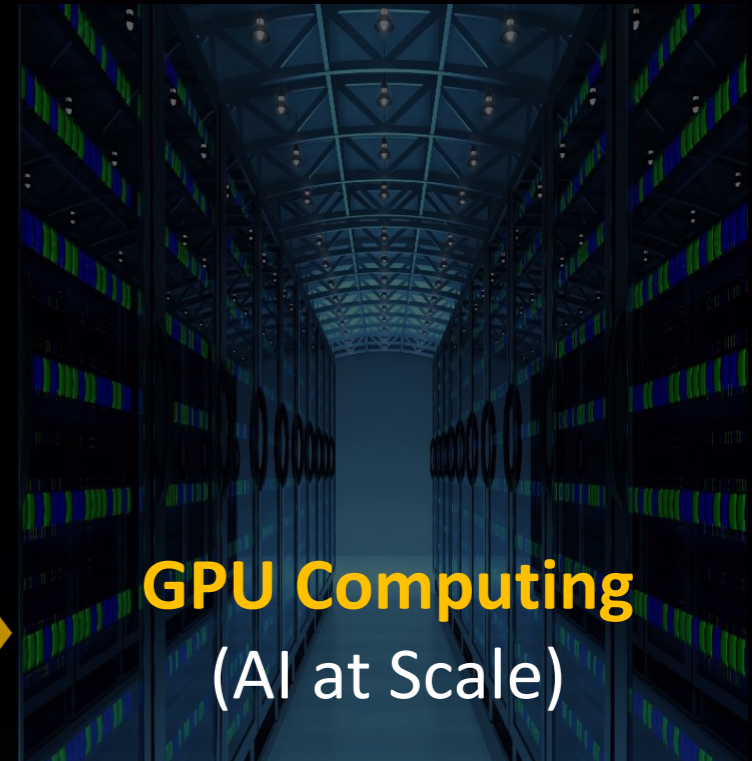
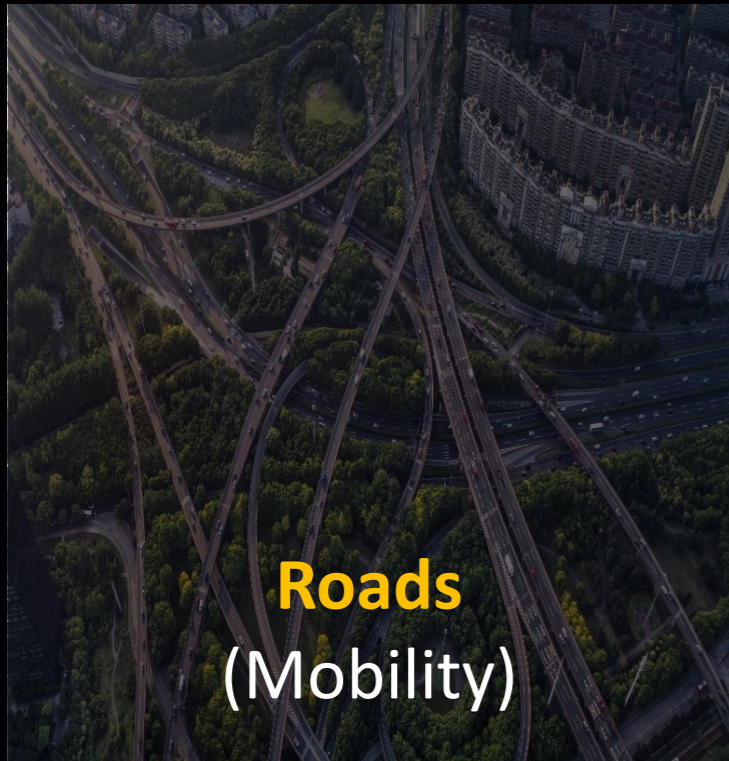
Security Infra



XaaS

Generative AI

Massive capex investments leading to the next S-curve



We have a
bold ambition

\$10B

\$4.3B

Maintaining consistent profitable growth

Our journey to \$10B is going to be unique

Rapid technology disruptions

No easy dollars

New competition dynamics



Strong Foundation

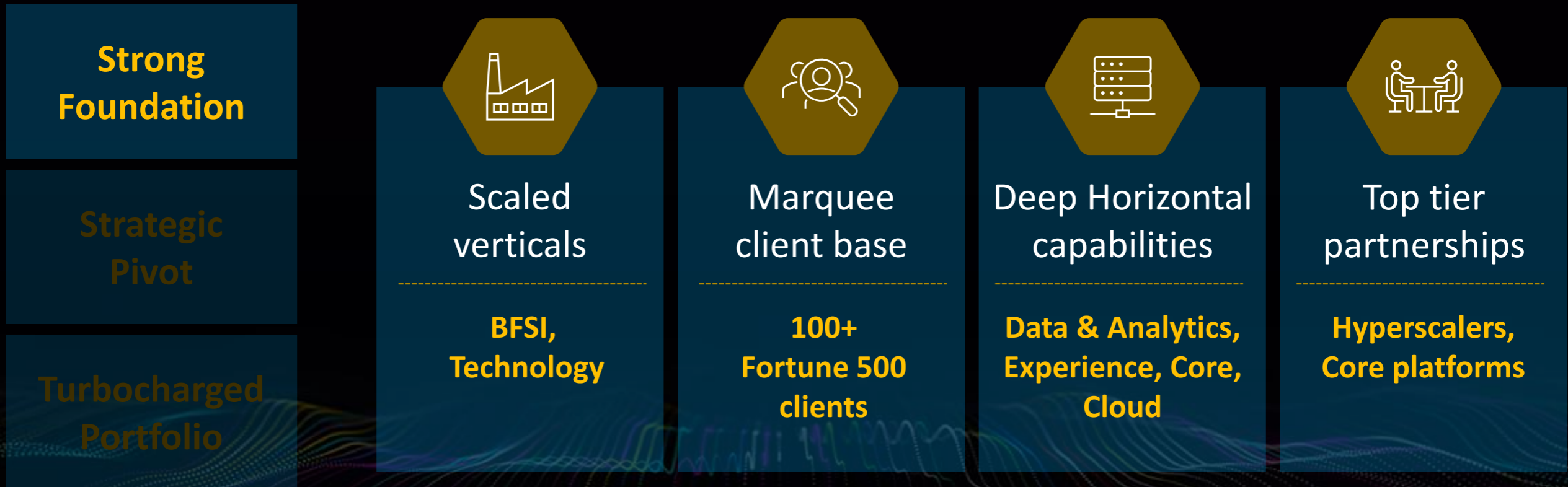


Strategic Pivot



Turbocharged Portfolio

We have built a compelling base for growth



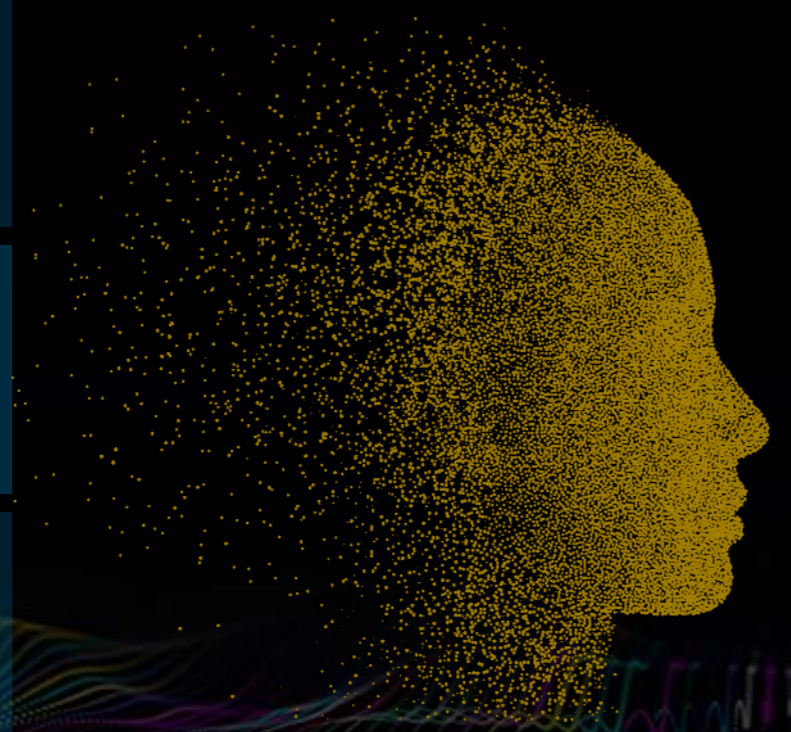
Our resolve

Pivot to AI @ Faster

Strong
Foundation

Strategic
Pivot

Turbocharged
Portfolio



AI IN
EVERYTHING

Infuse AI in
everything we do

EVERYTHING
FOR AI

AI at scale,
engineered together

AI FOR
EVERYONE

Empowering people,
humanizing AI

Elevating Outcomes

Strong
Foundation

Strategic
Pivot

Turbocharged
Portfolio



Legacy Migration &
Modernization
@ Scale

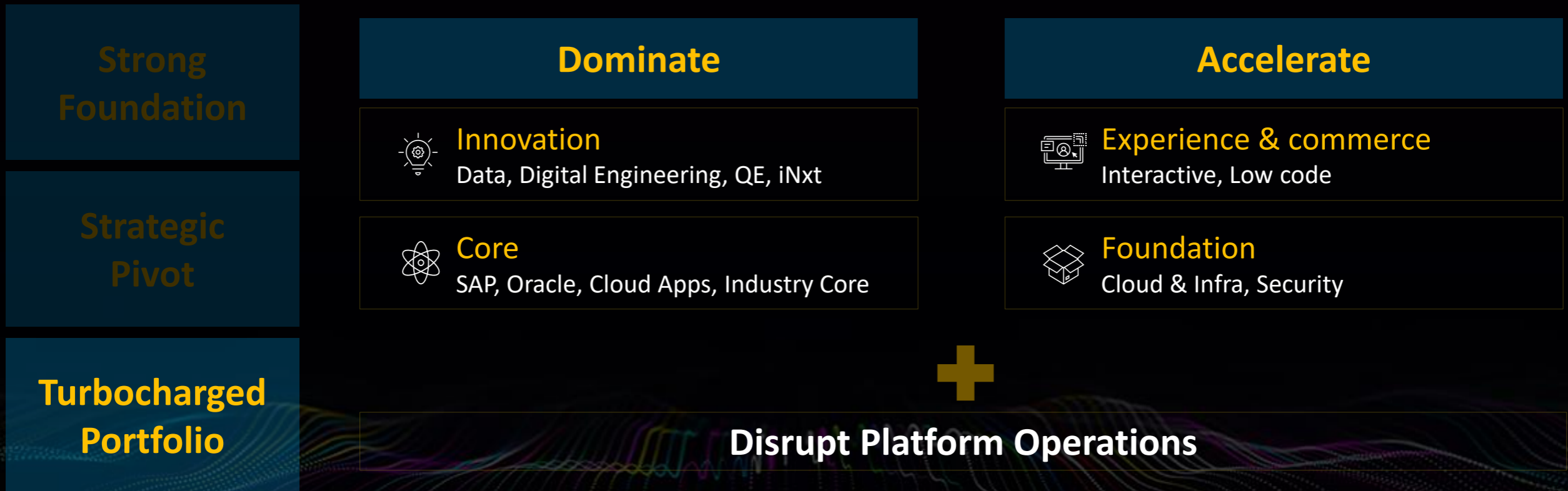
Marketing designs
for High-speed
product launch

Faster & more
accurate enabled
Fund research

Our Verticals have Headroom for \$10B path



With relevant capabilities to capture this headroom



Our “6” imperatives

Capabilities



Elevating Outcomes
through AI



Catch major
spend waves

Markets



Leveraging scale
for growth



Punch above weight in
key verticals

Future Ready Organization



Holistic Investment
in talent



Consistent Profitable
Growth

Getting to the
Future, Faster.
Together.

